

HAOMEI



光大证券股份有限公司
EVERBRIGHT SECURITIES CO., LTD.

203615

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- 3

1 3
2 6
3 13
4 35

1

2020 5 18

2017

2019

2020

2020 12 31

2020

20%

2020

2020

20%

2020

20%

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4

5

10%

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2020

20%

2020 12 31

2020

20%

1	1	
	2	30%
	3	
2	1	20%
	2	80%
		40%
		100%

	20%	
	3 75%	
3	1	2020
	2 2/3	
4	1 2	2020 2
	2	
	3	2020

1

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2020

2020

2020 12 31

2020

20%

2020

20%

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2016 3 4 2 ---
2 ---

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2020 2 14 —

2020 6 10
15

30%

2020 11 23

2020 11 23

2020 6 12

35,000

2020 6
12

59		35,000	1.35%-3 .06%	2020-6-23	2020-8-21		
22		14,000	1.65%-2 .82%	2020-9-2	2020-9-24		
63		10,000	1.65%-2 .82%	2020-9-2	2020-11-4		
29		5,000	1.65%-2 .81%	2020-9-30	2020-10-29		
21		5,000	1.65%-2 .77%	2020-11-9	2020-11-30		
52		8,000	1.65%-2 .77%	2020-11-9	2020-12-31		
35		5,000	1.65%-3 .79%	2021-1-22	2021-2-26		
35		5,000	1.65%-3 .79%	2021-1-22	2021-2-26		

2020 11 23

2020 9 30

	15,000.00		
	-	-	-
	1,485.64		
	4,222.07		
	-	-	-
	-	-	-
	12,485.43		

2020 9 30

15,000

63		10,000	1.65%-2 .82%	2020-9-2	2020-11-4		
		5,000	1.65%-2	2020-9-30	2020-10-29		

29			.81%				

2020 9 30

1,485.64

2020 9 30

4,222.07

2020 9 30

12,485.43

2020 9 30

0.00%

2020

11 23

82,400.00

5G

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27,395.18

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7-10

3

		1-3			4-6			7-9			10-12		
1		6,945.60			4,630.40			-			-		
2		-			9,650.67			4,825.33			-		
3		-			193.01			96.51			-		
4		702.44			351.22			-			-		
		7,648.04			14,825.30			4,921.84			-		
/		1	2	3	4	5	6	7	8	9	10	11	12

		1-3			4-6			7-9			10-12		

22,042.25

12

6

7-10

3

		1-3			4-6			7-9			10-12		
1		8,586.91			4,293.45			1,431.15			-		
2		-			4,048.80			2,699.20			-		
3		-			-			134.96			-		
4		565.19			282.59			-			-		
		9,152.09			8,624.85			4,265.31			-		
	/	1	2	3	4	5	6	7	8	9	10	11	12
I													

		1-3			4-6			7-9			10-12		

1

3

1

1		1,574.40				194.40				194.40			
2		889.30				-				-			
3		270.00				-				-			
4		206.69				206.69				206.69			
		2,940.39				401.09				401.09			
	/												
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4

2

1		1,600.00		700.00		400.00	
2		-		300.00		-	

3				-				70.00					-
4	IT			1,500.00				650.00					-
				3,100.00				1,720.00					400.00
	/												
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
IT													

1

27,395.18

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1				
1.1		10,560.00	38.55%	
1.2		345.00	1.26%	
1.3		65.00	0.24%	
1.4		606.00	2.21%	
		11,576.00	42.26%	
2				
2.1	4500T			

2.1.1	4500T	3,552.00	12.97%	
2.1.2	4500T	1,080.00	3.94%	
2.1.3	4500T	540.00	1.97%	
2.1.4	4500T	1,680.00	6.13%	
2.1.5	4500T	560.00	2.04%	
2.1.6	18	512.00	1.87%	
2.1.7	4500T	240.00	0.88%	
2.1.8	4500T	80.00	0.29%	
2.1.9		350.40	1.28%	
		8,594.40	31.37%	
2.2	5500T			
2.2.1	5500T	1,230.00	4.49%	
2.2.2	5500T	270.00	0.99%	
2.2.3	5500T	135.00	0.49%	
2.2.4	5500T	420.00	1.53%	
2.2.5	5500T	140.00	0.51%	
2.2.6	18	128.00	0.47%	
2.2.7	5500T	60.00	0.22%	
2.2.8	5500T	20.00	0.07%	
2.2.9		105.60	0.39%	
		2,508.60	9.16%	
2.3				
2.3.1		339.00	1.24%	
2.3.2		435.00	1.59%	
2.3.3		638.00	2.33%	
		1,412.00	5.15%	
2.4				

2.4.1		306.00	1.12%	
2.4.2		460.00	1.68%	
2.4.3		650.00	2.37%	
2.4.4		545.00	1.99%	
		1,961.00	7.16%	
2.5		289.52	1.06%	
		14,765.52	53.90%	
3		1,053.66	3.85%	
		27,395.18	100.00%	

1

10,560.00 345.00 65.00 606.00

11,576.00

2

4500 5500

14,765.52

3

4% 1,053.66

2

22,042.25

1				
1.1		2,476.80	11.24%	
1.2		2,400.00	10.89%	
1.3		3,520.00	15.97%	
1.4		3,200.00	14.52%	
1.5		2,714.71	12.32%	
		14,311.51	64.93%	
2				
2.1		1,105.00	5.01%	
2.2		272.00	1.23%	
2.3		85.00	0.39%	
2.4		132.60	0.60%	
2.5		30.60	0.14%	
2.6		306.00	1.39%	
2.7		425.00	1.93%	
2.8		81.60	0.37%	
2.9		282.20	1.28%	
2.10		40.00	0.18%	
2.11		150.00	0.68%	
2.12		2,500.00	11.34%	
2.13		300.00	1.36%	
2.14		250.00	1.13%	
2.15		300.00	1.36%	
2.16		488.00	2.21%	
2.17		134.96	0.61%	
		6,882.96	31.23%	
3		847.78	3.85%	
		22,042.25	100.00%	

1

2,476.80 2,400.00 3,520.00 3,200.00

2,714.71 14,311.51

2

6,882.96

3

4%

847.78

3

8,962.57

IT

1				
1.1		2,852.50	31.83%	
1.1.1		583.20	6.51%	
1.1.2		1,380.00	15.40%	
1.1.3		889.30	9.92%	
1.2		270.00	3.01%	
1.3		620.07	6.92%	

		3,742.57	41.76%	
2				
2.1				
2.1.1	MES	1,000.00	11.16%	
2.1.2	PLM	400.00	4.46%	
2.1.3	ERP	600.00	6.69%	
2.1.4		200.00	2.23%	
2.1.5		100.00	1.12%	
2.1.6	QMS	200.00	2.23%	
2.1.7	BPM	200.00	2.23%	
		2,700.00	30.13%	
2.2				
2.2.1	BI	300.00	3.35%	
		300.00	3.35%	
2.3				
2.3.1	Oracle	70.00	0.78%	
		70.00	0.78%	
2.4	IT			
2.4.1		150.00	1.67%	
2.4.2	Oracle	100.00	1.12%	
2.4.3	Oracle	250.00	2.79%	
2.4.4		50.00	0.56%	
2.4.5	SSL- VPN	50.00	0.56%	
2.4.6		200.00	2.23%	
2.4.7		50.00	0.56%	
2.4.8		900.00	10.04%	
2.4.9		400.00	4.46%	
		2,150.00	23.99%	
		8,962.57	100.00%	

1

583.20 583.20

2

IT 4 2,700 300

70 2,150

583.20

29.83%

				2021 12 31	
1		2021 6	49,708.19	26,409.76	53.13%
2		2021 10	3,253.35	1,222.46	37.58%
3		-	6,027.81	6,028.66	100.00%
			58,989.35	33,660.88	57.06%
2020 12 31					57.06%

1
53.13%
1,222.46
37.58%

1

2017-2019
2020 1-9
13.5%
11.14
12.22
13.41
16.29
14.34
90%

1

2019 99,588.52
30% 2020 1-9
2019 90%
2017 60,259.03
28.56%
89,025.13

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2

2016	28,210.96	2019	45,628.18
17.38%	2019	85.86	

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2014

3

2019 45,628.18 15.38%
 2016 28,210.96 17.38%

3

62.96% 49.59%
 23.72% 35.52%

%

	2020	1-9	2019		2018		2017	
	94,972.69	49.59%	113,335.22	50.76%	106,234.80	52.76%	116,476.91	62.96%

	2020 1-9		2019		2018		2017	
	68,034.66	35.52%	75,326.42	33.73%	65,580.11	32.57%	43,890.40	23.72%

4

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CRM

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2

MES

3

PLM

4

BI

BI

5

QMS

5

		2017	2019	
236,332.10	268,237.64	296,774.85		12.06%
			2017	2019
59,045.27	72,932.28	37,396.77		41,252.79
	24,000			

			5G

5G

1		$\leq 400\text{mm}$	400-600mm
2		3-6	6-18
3			
4		≤ 4000 ≥ 8 /s ≤ 120 7 7	≥ 4000 ≥ 14 /s ≥ 350 18 18

1

5G

2

≥ 14 /s

3

400-600mm

6-18

IPO

4000

IPO

4

≥ 4 /

4 /

5

350

6

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103

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公司已在募集说明书“第八节/二、本次募集资金投资项目的具体情况”中对本次募投项目募集资金的预计使用进度、本次募投项目建设的预计进度安排、本次募投项目具体投资构成和合理性、是否属于资本性支出、是否包含董事会前投入、本次募投项目的经营模式及盈利模式等情况进行了补充披露。

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4.

1

1				2019 6	2020 4 62.85 7.39 6.29 2020 7	9 7.3

				2019	10	62.85

200

	/	/				
1					19.63	537.98
					310.65	18.84
2				473.39		475.66
3					274.71	2020 500 11.58
4				" "	" "	

关于公司未决诉讼或未决仲裁等事项及预计负债计提情况，公司已在募集说明书“第七节/六、/（二）诉讼情况”中补充披露。


